

Company.info for Salesforce

RELEASE NOTES

An overview of new features and improvements.

Release 5.9



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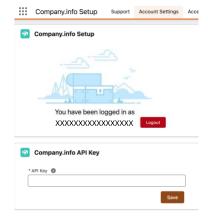
This release includes several enhancements aimed at improved error handling and user experience, to enhance the overall performance and user experience.

1.1 REST Services

In our ongoing effort to enhance accessibility and efficiency, Company.info is transitioning its APIs from SOAP to REST architecture. Continuing this migration, we are pleased to announce

that the Compliance Check API is now available on REST services, joining the International Business API in this transition.

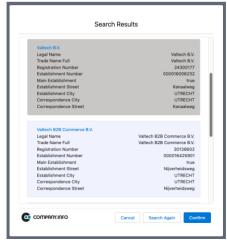
To connect to the REST API Services you have to separately login to them. Company.info will provide you with an API Key, which you can enter in the Account Settings in Setup. After clicking Save the connection will be made, and you can then use the Compliance Check functionality.



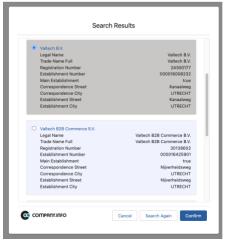
1.2 Radio button in Organization Search Results

We have improved the design of the Organization Search Results screen by bringing back the radio button.

The removal of the radio button in a previous version led to confusion among some users, who had difficulty understanding which record was selected. The reintroduction of the radio button should resolve this issue and make it clearer which record is currently selected.



Without radio button



With radio button

1.3 No Business Positions found







We improved the error message when no Business Positions can be found for an organization at Company.info, based on user requests for greater clarity.

The updated message explains to the user what they can do to retrieve the missing Business Positions, helping them to take the necessary steps to ensure their desired search results are displayed.



1.4 Multiple email addresses in Compliance Check

In cases where a result containing multiple email addresses was found during a Person Compliance Check, our app previously encountered issues when attempting to create the corresponding Compliance Check record, as only a single email address could be stored. Since it is unclear how many email-addresses the Compliance Provider will provide, we have now resolved this issue by only storing the first email address from the result on the Compliance Check record.

1.5 Error Log Flow

Salesforce has been making significant improvements to the functionality of Flow, urging users to transition away from Process Builder. To follow Salesforce's advice, we have replaced the Error Log Process Builder with the Error Log Flow.

The Error Log Flow is activated by Default and will create an Error Log record in case of any user or system issue. The Flow is a template flow, meaning that Administrators can alter the flow to the needs of the organization. For example; send custom notifications to users.



By default, the Process Builder is also activated, creating duplicate error logs. Therefore, we advise your Administrator to immediately de-activate the Error Log Process Builder after you upgrade to the latest version.

`	eprecated Error Log Process Builder							
	Version 3: Deprecated Error Log Process Buil	Deprecated Process Builder for the Error Log objec Error Log	Record Change	06-03-2023	Inactive	Activate		
	Version 2: Error Log Process Builder	Process Builder for the Error Log object. Sends an Error Log	Record Change	14-03-2023	Inactive	Activate		
	Version 1: Error Log Process Builder	Process Builder for the Error Log object. Sends an Error Log	Record Change	10-05-2021	Inactive	Activate		







1.6 VAT number

When enriching an account with Dutch business data, the VAT number is also being retrieved. From this version the retrieval of the VAT number for Dutch Business Dossiers via the data source Company.info The Netherlands can be disabled. In the Configuration Guide you can read how to disable this functionality.

That's it!

Thank you for using the Company.info for Salesforce app. This document details all changes made in the new version. If you have any questions or encounter any issues, please visit the Company.info website for further information and to contact our support team.



